## **CHAPTER 524**

# UNIFORM PROBATE CODE

524.1-J07 Evidence as to death or status.

524.2-603 Repealed.

524.2-1010 International will information registration:

524.2-6031 Antilapse; deceased devisee; class gifts; words of survivorship.

524.3-1201 Collection of personal property by affidavit.

524.6-201 Definitions.

524.6-301 Definitions.

## 524.1-107 EVIDENCE AS TO DEATH OR STATUS.

In proceedings under chapter 524 the rules of evidence in courts of general jurisdiction including any relating to simultaneous deaths, are applicable unless specifically displaced by this chapter. In addition, the following rules relating to determination of death and status are applicable:

- (1) a certified or authenticated copy of a death record purporting to be issued by an official or agency of the place where the death purportedly occurred is prima facie proof of the fact, place, date and time of death and the identity of the decedent:
- (2) a certified or authenticated copy of any record or report of a governmental agency, domestic or foreign, that a person is missing, detained, dead, or alive is prima facie evidence of the status and of the dates, circumstances and places disclosed by the record or report;
- (3) the provisions of section 576.141 shall govern the presumption of death of a person whose absence is not satisfactorily explained.

**History:** 1Sp2001 c 9 art 15 s 32

**524.2-603** [Repealed, 2001 c 15 s 14]

## 524.2-1010 INTERNATIONAL WILL INFORMATION REGISTRATION.

Subdivision 1. The secretary of state shall establish a registry system by which authorized persons may register, in a central information center, information regarding the execution of international wills. The information shall be private until the death of the testator, after which date it shall be available to any person desiring information about any will who presents a death record or other satisfactory evidence of the testator's death to the secretary of state.

[For text of subds 2 and 3, see M.S.2000]

History: 1Sp2001 c 9 art 15 s 32

# 524.2-6031 ANTILAPSE; DECEASED DEVISEE; CLASS GIFTS; WORDS OF SUR-VIVORSHIP.

Subdivision 1. **Deceased devisce.** If a devisee who is a grandparent or a lineal descendant of a grandparent of the testator is dead at the time of execution of the will, fails to survive the testator, or is treated as if the devisee predeceased the testator, the issue of the deceased devisee who survive the testator by 120 hours take in place of the deceased devisee. If they are all of the same degree of kinship to the devisee, they take equally. If they are of unequal degree, those of more remote degree take by representation. A person who would have been a devisee under a class gift if the person had survived the testator is treated as a devisee for purposes of this section, whether the death occurred before or after the execution of the will.

Subd. 2. **Definition.** For the purposes of section 524.2-601, words of survivorship, such as, in a devise to an individual, "if he or she survives me," or, in a class gift, to "my surviving children," are a sufficient indication of an intent contrary to the application of this section.

History: 2001 c 15 s 13

### 524.3-1201 COLLECTION OF PERSONAL PROPERTY BY AFFIDAVIT.

- (a) Thirty days after the death of a decedent, (i) any person indebted to the decedent, (ii) any person having possession of tangible personal property or an instrument evidencing a debt, obligation, stock or chose in action belonging to the decedent, or (iii) any safe deposit company, as defined in section 55.01, controlling the right of access to decedent's safe deposit box shall make payment of the indebtedness or deliver the tangible personal property or an instrument evidencing a debt, obligation, stock or chose in action or deliver the entire contents of the safe deposit box to a person claiming to be the successor of the decedent, or a state or county agency with a claim authorized by section 256B.15, upon being presented a certified death record of the decedent and an affidavit, in duplicate, made by or on behalf of the successor stating that:
- (1) the value of the entire probate estate, wherever located, including specifically any contents of a safe deposit box, less liens and encumbrances, does not exceed \$20,000;
- (2) 30 days have elapsed since the death of the decedent or, in the event the property to be delivered is the contents of a safe deposit box, 30 days have elapsed since the filing of an inventory of the contents of the box pursuant to section 55.10, paragraph (h);
- (3) no application or petition for the appointment of a personal representative is pending or has been granted in any jurisdiction;
- (4) if presented, by a state or county agency with a claim authorized by section 256B.15, to a financial institution with a multiple-party account in which the decedent had an interest at the time of death, the amount of the affiant's claim and a good faith estimate of the extent to which the decedent was the source of funds or beneficial owner of the account; and
  - (5) the claiming successor is entitled to payment or delivery of the property.
- (b) A transfer agent of any security shall change the registered ownership on the books of a corporation from the decedent to the successor or successors upon the presentation of an affidavit as provided in subsection (a).
- (c) The claiming successor or state or county agency shall disburse the proceeds collected under this section to any person with a superior claim under section 524.2-403 or 524.3-805.
- (d) A motor vehicle registrar shall issue a new certificate of title in the name of the successor upon the presentation of an affidavit as provided in subsection (a).
- (e) The person controlling access to decedent's safe deposit box need not open the box or deliver the contents of the box if:
- (1) the person has received notice of a written or oral objection from any person or has reason to believe that there would be an objection; or
  - (2) the lessee's key or combination is not available.

**History:** 1Sp2001 c 9 art 15 s 32

#### **524.6-201 DEFINITIONS.**

[For text of subds 1 to 8, see M.S.2000]

Subd. 9. "Proof of death" includes (a) a certified or authenticated copy of a death record purporting to be issued by an official or agency of the place where the death purportedly occurred which shall be prima facie proof of the fact, place, date and time of death and the identity of the decedent, (b) a certified or authenticated copy of any record or report of any governmental agency, domestic or foreign, that a person is dead which shall be prima facie evidence of the fact, place, date and time of death and the identity of the decedent.

[For text of subds 10 to 14, see M.S.2000]

**History:** 1Sp2001 c 9 art 15 s 32

### **524.6-301 DEFINITIONS.**

In sections 524.6-301 to 524.6-311:

- (1) "Beneficiary form" means a registration of a security which indicates the present owner of the security and the intention of the owner regarding the person who will become the owner of the security upon the death of the owner.
- (2) "Register," including its derivatives, means to issue a certificate showing the ownership of a certificated security or, in the case of an uncertificated security, to initiate or transfer an account showing ownership of securities.
- (3) "Registering entity" means a person who originates or transfers a security title by registration, and includes a broker maintaining security accounts for customers and a transfer agent or other person acting for or as an issuer of securities.
- (4) "Security" means a share, participation, or other interest in property, in a business, or in an obligation of an enterprise or other issuer, and includes a certificated security, an uncertificated security, and a security account.
- (5) "Security account" means (i) a reinvestment account associated with a security, a securities account with a broker, a cash balance in a brokerage account, cash, cash equivalents, interest, earnings, or dividends earned or declared on a security in an account, a reinvestment account, or a brokerage account, whether or not credited to the account before the owner's death, (ii) an investment management or custody account with a trust company or a trust division of a bank with trust powers, including the securities in the account, a cash balance in the account, and cash, cash equivalents, interest, earnings, or dividends earned or declared on a security in the account, whether or not credited to the account before the owner's death, or (iii) a cash balance or other property held for or due to the owner of a security as a replacement for or product of an account security, whether or not credited to the account before the owner's death.

History: 2001 c 15 s 12